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For Buyers and Sellers of Businesses- \$0-100MM Revenue

Business Team Newsletter

January 2025 Edition

Scroll down to see sold and new listings.

Exciting News: Reno Office Now Open!



By Ian MacLachlan

Visit our Website



Meet Carol Bennett – Leading Our Nevada Expansion We are pleased to announce the opening of our new office in Reno, Nevada. Led by Carol Bennett, Business Team is now positioned to serve business owners and buyers throughout the state of Nevada.

Carol brings extensive experience in mergers and acquisitions, having worked with global companies across various industries. She holds a B.S. in Chemical Engineering from N.C. State University and an MBA in Finance and Chinese. With a strong background in both engineering and business, Carol's career has spanned international markets, where she has honed her expertise in strategic transactions and business operations.

Her deep understanding of mergers, acquisitions, and business strategy will be instrumental in leading our efforts to support Nevada business owners as they navigate important decisions for their companies.



Key Insights for Buying or Selling a Business in 2025

As we enter 2025, several trends from the past year are shaping the small business transaction landscape. Here are some key insights based on recent data from BizBuySell (one of the largest online marketplaces for buying and selling businesses), with a focus on practical takeaways for business owners and buyers.

Market Trends and Transaction Volume

The small business market showed resilience in 2024, with reported acquisitions increasing by 5% and total enterprise value rising 15% compared to 2023. These figures reflect strong activity based on transactions reported by business brokers nationwide. However, it's important to note that this data doesn't capture all business sales, as many transactions occur outside of BizBuySell's reporting network.

Seller Motivations and Readiness

Many business owners chose to sell in 2024 due to factors such as retirement, economic uncertainty, and burnout. However, a large number of sellers were unprepared—only about 15% had obtained a professional valuation. This highlights the importance of strategic planning and early preparation to maximize value when the time comes to exit.

Evolving Buyer Landscape

A growing number of buyers are entering the market, including professionals—often referred to corporate as "corporate refugees"—seeking business ownership path to as a independence. Young entrepreneurs and MBA graduates are also showing increased interest, leveraging opportunities in recession-resistant industries. Manufacturing, technology, and construction sectors experienced the highest growth, with a 32% increase in transaction volume and strong valuations.

Financing and Economic Influences

Despite multiple Federal Reserve rate cuts, access to financing remains a challenge due to tight lending criteria. Buyers and sellers are increasingly relying on alternative financing solutions, such as seller financing and earn-outs, to facilitate deals. These creative deal structures are helping to bridge valuation gaps and provide flexibility in an evolving market.

Industry Outlook for 2025

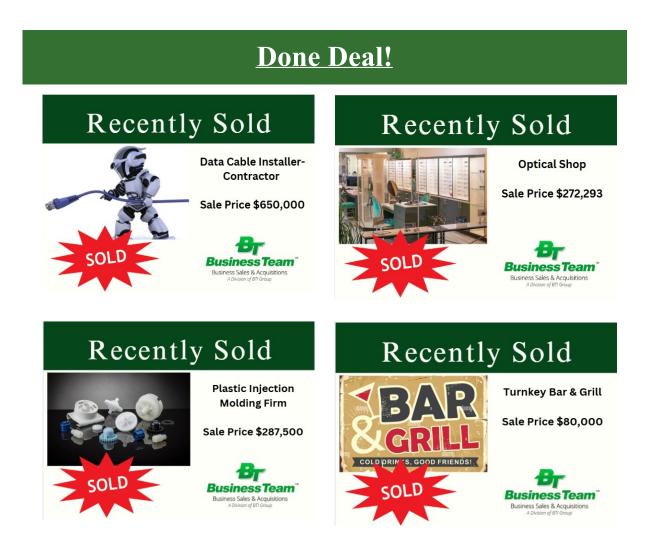
With 2025 now underway, market conditions are expected to be influenced by policy changes and economic shifts, including

potential tariff adjustments and inflationary pressures. Sellers are advised to focus on operational improvements and long-term planning to enhance their business value. Buyers should stay informed about industry-specific trends and financing options to identify the best opportunities.

Key Takeaways

The small business market in 2024 demonstrated resilience and growth opportunities despite economic challenges. Business owners considering a sale can benefit from early preparation and professional guidance, while buyers should remain strategic in their search for stable, scalable businesses. There are always opportunities to be found, even in changing markets.

Source: Data and insights referenced from the BizBuySell Insight Report, 2024.



Recently Sold



Septic Pumping and Mainentance

Sale Price \$1,750,000



Recently Sold



Steady Transmission Business

Sale Price \$400,000



Recently Sold



Freight Forwarding Sale Price \$1,100,000

-**Business Team** Business Sales & Acquisitions

Recently Sold Nu- 1: 8 1 : 3 22

Multi Store Dry Cleaners

Sale Price \$550,000



Recently Sold



Semiconductor Equipment Manufacturer

Sale Price \$5,750,000

Ð٢ Business Team" Business Sales & Acquisitions A Division of BTI Group

Recently Sold SOLD

SOLD

Electric and Construction Company

Sale Price \$5,200,000

-1 **Business Team**[®] Business Sales & Acquisitions

Recently Sold



Custom Signage Company

Sale Price \$2,500,000



Recently Sold

Metal Coating and Finishing

Sale Price \$1,950,000



Businesses for Sale

SOLD



Micro Electronics Assembly Company Listing #: SA11513 Location: Northern California Gross Sales 600,000 Asking Price: \$1,850,000



Established Bath and Kitchen <u>Remodeler</u> Listing #: 11565 Location: Santa Clara County Gross Sales \$809,806 Adjusted Earnings: \$205,054 Asking Price: <u>\$665,000</u>



Destination Niche Plant Nursery Listing #: SF11549 Location: Northern California-East Bay Gross Sales: \$730,545 Asking Price: <u>\$499,000</u>



Custom-Made Plastics Manufacturer Listing #: 11568 Location: Washington Gross Sales \$215,524 Asking Price: <u>\$225,000</u>



Oil Change & Auto Service Listing #: 11564 Location: Santa Clara County Gross Sales: \$1,000,000 Adjusted Earnings: \$86,842 Asking Price: <u>\$475,000</u>



Oil Changer with Property



Auto Repair & Maintenance Service Listing #11467 Location: Contra Costa County Gross Sales: \$1,817,534 Adjusted Earnings: \$214,487 Asking Price: <u>\$650,000</u>



Structural Engineering Business

Listing #: PH11535 Location: San Joaquin County Gross Sales \$802,277 Adjusted Earnings: \$119,065 Asking Price:<u>\$250,000</u>



Retail Home and Garden Business

Listing #:SF11499 Location: Northern California Gross Sales: \$608,319 Adjusted Earnings: \$161,170 Asking Price: <u>\$250,000</u>



Established Rebar Fabrication Company Listing #: 11229 Location: Northern California Gross Sales \$7,689,805 Adjusted Earnings: \$533,915 Asking Price: \$2,500,000



Comprehensive Auto Repair Listing #PH11105 Location: Contra Costa County Gross Sales: \$1,493,253 Adjusted Earnings: \$389,005 Asking Price: <u>\$1,295,000</u> Listing #: SF11515 Location: Alameda County Gross Sales \$729,983 Adjusted Earnings: \$304,690 Asking Price: <u>\$800,000</u>



Paint & Sip Art Studio Listing #:PH11521 Location: Northern California Gross Sales: \$227,087 Adjusted Earnings: \$52,289 Asking Price: <u>\$225,000</u>



Fire Extinguisher Service Listing #11510 Location: San Mateo County Gross Sales: \$247,129 Adjusted Earnings: \$179,146 Asking Price: <u>\$339,000</u>



Residential & Commerical Painting Contractor Listing #SA11450 Location: Sacramento County Gross Sales: \$371,262 Adjusted Earnings: \$156,655 Asking Price: \$250,000



Wholesale Boutique Bakery Listing #:EG10960 Location: Lane County, OR Gross Sales: \$381,570 Adjusted Earnings: \$103,471 Asking Price: <u>\$299,000</u>



Full Dry Cleaner Plant & Alterations Listing #SA11285 Location: Placer County Gross Sales: \$172,627

Asking Price: <u>\$300,000</u>

Adjusted Earnings: \$61,219



Jersey Mike's Established Franchise Listing #: SA11443 Location: Sacramento Gross Sales \$708,409 Asking Price: <u>\$750,000</u>



Coffee Shop Listing #: EG11377 Location: Portland, OR Gross Sales: \$359,678 Adjusted Earnings: \$55,081



Acoustic Measurement Mfg & Supply Listing #:11304 Location: Northern California Gross Sales: \$422,188 Adjusted Earnings: \$189,068 Asking Price: <u>\$600,000</u>



Wholesale Bakery Listing #SA11313 Location: Northern California Gross Sales: \$2,737,751 Adjusted Earnings: \$504,631 Asking Price: <u>\$1,800,000</u>



Manufactured Home Resale Brokerage Listing #: PO11552 Location: Clackamas County, OR Gross Sales: \$851,708 Adjusted Earnings: \$270,375 Asking Price: <u>\$795,000</u>



Boutique Online Coffee & Weightlifting Apparel Listing #: SA11364 Location Sacramento County

Asking Price: <u>\$249,000</u>



Leading Kitchen & Bath Cabinetry Listing #:10740 Location: Northern California Gross Sales: \$4,211,228 Adjusted Earnings: \$334,726 Asking Price <u>\$1,500,000</u>



Pest Control Company Listing # SA11303 Location: Sacramento County Gross Sales: \$579,359 Adjusted Earnings: \$314,733 Asking Price: <u>\$725,000</u>



Award Winning Landscape Business for Sale Listing #:10382 Location: Northern California Gross Sales: \$1,978,167 Asking Price: <u>\$1,200,000</u> Gross Sales: \$701,981 Adjusted Earnings: \$149,340 Asking Price: <u>\$650,000</u>



Personal Training Gym Listing #:11416 Location: Oakland, CA Gross Sales: \$178,230 Adjusted Earnings: \$103,156 Asking Price <u>\$353,000</u>



Security Guard and Patrol Company Listing # LA11341 Location: Southern California Gross Sales: \$961,416 Adjusted Earnings: \$178,248 Asking Price: <u>\$525,000</u>



Profitable General Engineering Company Listing #: IR11227 Location: Southern California Gross Sales: \$3,107,439 Adjusted Earnings: \$483,120 Asking Price: <u>\$3,600,000</u> SEE ALL 7,100+ LISTINGS BTI GROUP HAS SOLD

For additional information, please visit our website. www.business-team.com

SEE ALL LISTINGS



Lara Larkin -Editor Associate with our Sacramento office bringing over 30 years of experience in the financial services industry to help business owners successfully exit and move on to their next chapter. <u>Lara@Business-Team.com</u> 916-883-1203





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